

Established in 1874

Current Report: 162/2012

Date: 2012-08-10

Name of the Issuer: "FERRUM" S.A.

Subject: Purchase of own shares

Legal grounds: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Content of the Report:

Acting pursuant to Clause 5 par. 1 pt. 6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities [...], the Management Board of "FERRUM" S.A. (the "Issuer", the "Company") hereby announces that on 10 August 2012 the Company purchased 2 000 own shares for the purpose of their redemption or resale.

The buy-back of own shares commenced on the basis of the Resolution of the Issuer's Management Board dated 23 May 2012 on the buy-back of own shares, the "FERRUM" S.A. *Own Share Buy-back Programme* being its integral part, pertaining to purchase not more than 20 % of the Company's own shares for the purpose of their redemption or resale (Current Report No. 92/2012 dated 23 May 2012), which was adopted in order to implement the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 (Current Report No. 88/2012 dated 9 May 2012).

The buy-back of own shares is carried out through a Brokerage House which purchases the shares on account and in behalf of the Issuer. The aforementioned transaction will be cleared on 16 August 2012.

Underneath the Issuer presents detailed information on the buy-back dated 10 August 2012:

- Number of purchased shares: 2 000,
- Average unit purchase price: PLN 8.25,
- Number of votes at General Meeting of Shareholders equivalent to the purchased shares: 2 000,
- Share of the purchased shares in the Issuer's share capital and in the total number of votes in the Company: 0.0081 %,
- Nominal value of each share is PLN 3.09, total nominal value of the purchased shares is PLN 6 180.00.

Total number of own shares purchased within the buy-back carried out on the basis of the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 on the day of publication of this report is 81 742, which is equivalent to 81 742 votes and 0.3331 % of share capital and the total number of votes.

Total number of purchased own shares (within the buy-back the completion of which was subject of the Current Report No. 77/2012 dated 29 March 2012 and within the buy-back carried out currently) on the day of publication of this report is 1 374 943, which is equivalent to 1 374 943 votes and 5.6021 % of share capital and the total number of votes.

In accordance with Art. 4 par. 4 of the Commission Regulation (EC) No. 2273/2003 dated 22 December 2003, which implements directive 2003/6/WE of the European Parliament and Council regarding exemptions for buy-back programmes and stabilisation of financing instruments (Official Journal EC L 336 dated 23 December 2003), in enclosure the Issuer presents additional information on own-shares purchase transactions from 6 August 2012 till 10 August 2012 – apart from information published in Current Reports No. 157, 158, 159, 161 and 162/2012.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Date	Position	First name and surname
2012-08-10	President of the Management Board	Grzegorz Szymczyk
2012-08-10	Registered Holder of a Commercial Power of Attorney	Marek Królik

**Enclosure to Current Report No. 162/2012**

**Purchase within "FERRUM" S.A. own shares buy-back:
detailed information on transactions, in accordance with Art. 4 par. 4 of the Commission
Regulation (EC) No. 2273/2003 dated 22 December 2003, which implements directive
2003/6/WE of the European Parliament and Council regarding exemptions for buy-back
programmes and stabilisation of financing instruments**

Place of transactions: Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie)

Brokerage House: ING Securities Spółka Akcyjna in Warsaw

Date	Time of transaction	Price	Amount of shares
06-08-2012	12:36:31	8,35	500
07-08-2012	11:19:57	8,59	105
07-08-2012	11:20:05	8,59	95
07-08-2012	11:20:14	8,59	200
07-08-2012	11:20:18	8,59	100
07-08-2012	17:14:38	8,40	500
07-08-2012	17:14:59	8,40	200
08-08-2012	12:50:36	8,48	490
08-08-2012	13:34:23	8,48	10
08-08-2012	16:17:27	8,47	419
08-08-2012	16:17:27	8,47	81
08-08-2012	16:17:32	8,47	500
09-08-2012	12:46:54	8,47	146
09-08-2012	12:46:54	8,47	354
09-08-2012	12:46:58	8,47	354
09-08-2012	12:46:58	8,47	146
09-08-2012	16:35:34	8,28	280
09-08-2012	16:35:34	8,28	160
09-08-2012	16:35:48	8,28	60
10-08-2012	17:30:05	8,25	1000
10-08-2012	17:32:01	8,25	1000