



**Current Report:** 164/2012  
**Date:** 2012-08-14  
**Name of the Issuer:** "FERRUM" S.A.  
**Subject:** Purchase of own shares  
**Legal grounds:** Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

**Content of the Report:**

Acting pursuant to Clause 5 par. 1 pt. 6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities [...], the Management Board of "FERRUM" S.A. (the "Issuer", the "Company") hereby announces that on 14 August 2012 the Company purchased 1 000 own shares for the purpose of their redemption or resale.

The buy-back of own shares commenced on the basis of the Resolution of the Issuer's Management Board dated 23 May 2012 on the buy-back of own shares, the "FERRUM" S.A. *Own Share Buy-back Programme* being its integral part, pertaining to purchase not more than 20 % of the Company's own shares for the purpose of their redemption or resale (Current Report No. 92/2012 dated 23 May 2012), which was adopted in order to implement the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 (Current Report No. 88/2012 dated 9 May 2012).

The buy-back of own shares is carried out through a Brokerage House which purchases the shares on account and in behalf of the Issuer. The aforementioned transaction will be cleared on 20 August 2012.

Underneath the Issuer presents detailed information on the buy-back dated 14 August 2012:

- Number of purchased shares: 1 000,
- Average unit purchase price: PLN 8.34,
- Number of votes at General Meeting of Shareholders equivalent to the purchased shares: 1 000,
- Share of the purchased shares in the Issuer's share capital and in the total number of votes in the Company: 0.0041 %,
- Nominal value of each share is PLN 3.09, total nominal value of the purchased shares is PLN 3 090.00.

Total number of own shares purchased within the buy-back carried out on the basis of the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 on the day of publication of this report is 83 742, which is equivalent to 83 742 votes and 0.3412 % of share capital and the total number of votes.

Total number of purchased own shares (within the buy-back the completion of which was subject of the Current Report No. 77/2012 dated 29 March 2012 and within the buy-back carried out currently) on the day of publication of this report is 1 376 943, which is equivalent to 1 376 943 votes and 5.6103 % of share capital and the total number of votes.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2012-08-14	Vice-President of the Management Board	Jarosław Zuzelski
2012-08-14	Registered Holder of a Commercial Power of Attorney	Marek Królik