



**Current Report:** 166/2012

**Date:** 2012-08-17

**Name of the Issuer:** "FERRUM" S.A.

**Subject:** Purchase of own shares

**Legal grounds:** Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

**Content of the Report:**

Acting pursuant to Clause 5 par. 1 pt. 6 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information published by issuers of securities [...], the Management Board of "FERRUM" S.A. (the "Issuer", the "Company") hereby announces that on 17 August 2012 the Company purchased 1 277 own shares for the purpose of their redemption or resale.

The buy-back of own shares commenced on the basis of the Resolution of the Issuer's Management Board dated 23 May 2012 on the buy-back of own shares, the "FERRUM" S.A. *Own Share Buy-back Programme* being its integral part, pertaining to purchase not more than 20 % of the Company's own shares for the purpose of their redemption or resale (Current Report No. 92/2012 dated 23 May 2012), which was adopted in order to implement the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 (Current Report No. 88/2012 dated 9 May 2012).

The buy-back of own shares is carried out through a Brokerage House which purchases the shares on account and in behalf of the Issuer. The aforementioned transaction will be cleared on 22 August 2012.

Underneath the Issuer presents detailed information on the buy-back dated 17 August 2012:

- Number of purchased shares: 1 277,
- Average unit purchase price: PLN 8.26,
- Number of votes at General Meeting of Shareholders equivalent to the purchased shares: 1 277,
- Share of the purchased shares in the Issuer's share capital and in the total number of votes in the Company: 0.0052 %,
- Nominal value of each share is PLN 3.09, total nominal value of the purchased shares is PLN 3 945.93.

Total number of own shares purchased within the buy-back carried out on the basis of the Resolution No. 21/2012 of the Ordinary General Meeting of Shareholders of "FERRUM" S.A. dated 9 May 2012 on the day of publication of this report is 86 019, which is equivalent to 86 019 votes and 0.3505 % of share capital and the total number of votes.

Total number of purchased own shares (within the buy-back the completion of which was subject of the Current Report No. 77/2012 dated 29 March 2012 and within the buy-back carried out currently) on the day of publication of this report is 1 379 220, which is equivalent to 1 379 220 votes and 5.6195 % of share capital and the total number of votes.

In accordance with Art. 4 par. 4 of the Commission Regulation (EC) No. 2273/2003 dated 22 December 2003, which implements directive 2003/6/WE of the European Parliament and Council regarding exemptions for buy-back programmes and stabilisation of financing instruments (Official Journal EC L 336 dated 23 December 2003), in enclosure the Issuer presents additional information on own-shares purchase transactions from 13 August 2012 till 17 August 2012 – apart from information published in Current Reports No. 163, 164, 165, and 166/2012.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

<b>Date</b>	<b>Position</b>	<b>First name and surname</b>
2012-08-17	Vice-President of the Management Board	Jarosław Zuzelski
2012-08-17	Registered Holder of a Commercial Power of Attorney	Marek Królik

**Enclosure to Current Report No. 166/2012**

**Purchase within "FERRUM" S.A. own shares buy-back:  
detailed information on transactions, in accordance with Art. 4 par. 4 of the Commission  
Regulation (EC) No. 2273/2003 dated 22 December 2003, which implements directive  
2003/6/WE of the European Parliament and Council regarding exemptions for buy-back  
programmes and stabilisation of financing instruments**

Place of transactions: Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie)

Brokerage House: ING Securities Spółka Akcyjna in Warsaw

Date	Time of transaction	Price	Amount of shares
13-08-2012	11:37:37	8,33	264
13-08-2012	11:38:34	8,33	93
13-08-2012	11:40:21	8,33	91
13-08-2012	12:13:35	8,33	52
13-08-2012	12:13:53	8,33	500
14-08-2012	12:23:50	8,30	200
14-08-2012	12:23:50	8,30	300
14-08-2012	17:30:01	8,37	500
16-08-2012	10:45:53	8,35	500
16-08-2012	16:20:53	8,35	279
16-08-2012	16:20:53	8,35	121
16-08-2012	16:20:53	8,35	100
17-08-2012	10:18:38	8,34	199
17-08-2012	10:18:38	8,34	200
17-08-2012	10:44:36	8,34	101
17-08-2012	16:33:32	8,21	600
17-08-2012	16:33:46	8,21	177